



# WEEKLY MARKET OVERVIEW

## Global Bond Market

The following are the current Government of Jamaica bond prices as at March 31, 2023:

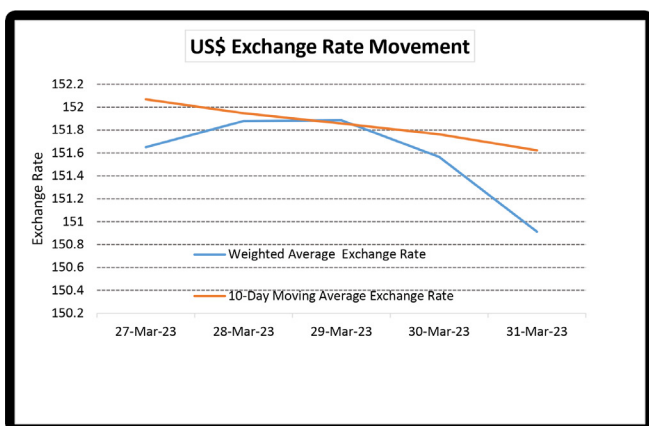
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	101.90	102.65	5.38%
2025	US\$	9.250%	106.25	107.75	5.91%
2028	US\$	6.750%	105.05	105.80	5.14%
2036	US\$	8.500%	118.00	120.00	6.22%
2039	US\$	8.000%	121.25	122.25	5.76%
2045	US\$	7.875%	117.15	118.15	6.34%

\*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

## Foreign Exchange Market

The Jamaican dollar appreciated by approximately \$0.84 relative to the US dollar week-over-week, moving from a selling rate of \$151.75 on Friday, March 24 to \$150.9 on Friday, March 31. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 03/24/2023	Close 03/31/2023	Weekly Change	YTD Change
J\$/US\$	151.75	150.91	0.55%	0.75%
J\$/CDN\$	110.98	113.43	-2.21%	-4.56%
J\$/GBP	186.23	189.48	-1.75%	-4.06%



## Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	8-Mar-23	8.09%	8.21%	0.119%
180 day	8-Mar-23	8.44%	8.31%	-0.14%
270 day	8-Mar-23	8.41%	8.41%	0.00%

## Jamaica Stock Market

This week's Market activity resulted from trading in 125 stocks, of which 78 advanced, 30 declined and 17 traded firm. Market volume amounted to 278,580,024 units valued at over J\$1,451,085,945.16.

Indices	Closing levels 03/31/2023	Weekly Change %	YTD Change %
JSE Combined Index	352,487.53	5.51%	-4.37%
JSE Market Index	340,535.88	5.62%	-4.32%
JSE All Jamaican Composite	383,757.21	5.69%	-4.79%
JSE Select Index	8,246.44	3.88%	-7.31%
JSE Junior Market	3,795.21	4.57%	-4.80%

## FHCIL'S STOCK PICKS

Stock	Last Price
JMMB Group	\$ 30.27
Wisynco	\$ 17.00
Jamaica Broilers	\$ 31.70
Sygnus Credit JMD	\$ 12.09
Lasco Distributors	\$ 2.57

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



Email: [shereen.pommells@fhccu.com](mailto:shereen.pommells@fhccu.com) or WhatsApp 'INVEST' to 876-564-9485 for more info.



FHC Investments Limited  
20 Dominica Drive, Kingston 5  
Tel: 876-908-1502 / 876-906-5317 / 876-929-5142  
Email: [fhc.investments@fhccu.com](mailto:fhc.investments@fhccu.com)  
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