



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at July 29, 2022:

Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	104.85	108.85	4.94%
2025	US\$	9.250%	108.25	109.25	6.36%
2028	US\$	6.750%	105.25	106.25	5.47%
2036	US\$	8.500%	110.00	112.00	7.32%
2039	US\$	8.000%	112.15	113.65	6.73%
2045	US\$	7.875%	110.15	111.65	6.98%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Jamaica Stock Market

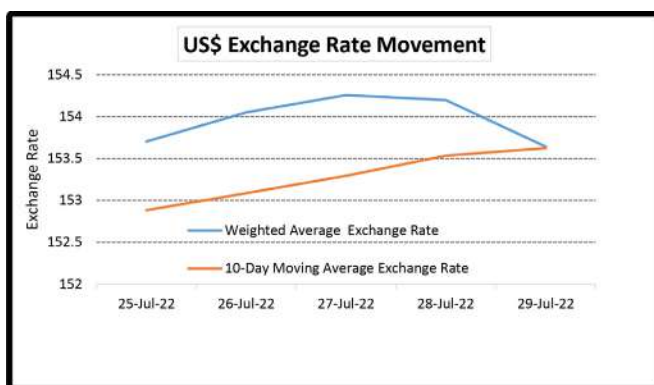
This week's Market activity resulted from trading in 120 stocks, of which 44 advanced, 65 declined and 11 traded firm. Market volume amounted to 115,374,083 units valued at over J\$826,460,549.34. The following reflect the movement of the JSE indices.

Indices	Closing levels 07/29/2022	Weekly Change %	YTD Change %
JSE Combined Index	389,065.92	-0.31%	-3.01%
JSE Market Index	375,693.41	-0.07%	-5.17%
JSE All Jamaican Composite	429,500.62	-0.08%	-2.01%
JSE Select Index	9,743.42	0.06%	-1.41%
JSE Junior Market	4,202.31	-2.48%	22.58%

Foreign Exchange Market

The Jamaican dollar depreciated by \$0.24 relative to the US dollar week-over-week, moving from a selling rate of \$153.40 on Friday, July 22nd to \$153.64 on Friday, July 29th. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 07/22/2022	Close 07/29/2022	Weekly Change	YTD Change
J\$/US\$	153.40	153.64	-0.16%	0.93%
J\$/CDN\$	123.77	120.78	2.41%	1.61%
J\$/GBP	185.00	187.05	-1.11%	10.99%



FHCIL'S STOCK PICKS

Stock	Last Price
Jamaica Teas	\$ 2.76
Wisynco	\$ 19.02
Proven (USD)	\$ 0.23
Proven (JMD)	\$ 33.27
Grace Kennedy	\$ 99.15

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.

Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	13-Jul-22	7.78%	7.62%	-0.15%
180 day	13-Jul-22	7.96%	7.89%	-0.07%
270 day	13-Jul-22	8.50%	8.20%	-0.30%

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