

#### **Global Bond Market**

The following are the current Government of Jamaica bond prices as at July 22, 2022:

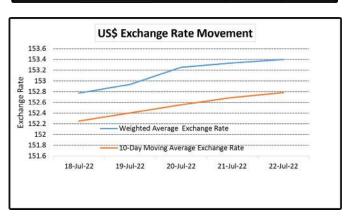
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	103.95	104.95	4.91%
2025	US\$	9.250%	108.00	109.00	6.13%
2028	US\$	6.750%	102.85	103.85	5.81%
2036	US\$	8.500%	108.50	110.50	7.27%
2039	US\$	8.000%	107.90	109.40	7.00%
2045	US\$	7.875%	105.50	107.00	7.25%

<sup>\*</sup>All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

### Foreign Exchange Market

The Jamaican dollar depreciated by \$0.79 relative to the US dollar week-over-week, moving from a selling rate of \$152.61 on Friday, July 15th to \$153.40 on Friday, July 22nd. The closing BOJ weighted average selling rates are as follows:

	Exchange Rate	Close 07/15/2022	Close 07/22/2022	Weekly Change	YTD Change
ı	J\$/US\$	152.61	153.40	-0.52%	1.09%
ı	J\$/CDN\$	117.26	123.77	-5.55%	-0.82%
I	J\$/GBP	180.45	185.00	-2.52%	11.96%



## **Money Market**

The following are the average Treasury bill rates:

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Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	13-Jul-22	7.62%	7.78%	0.15%
180 da y	13-Jul-22	7.89%	7.96%	0.07%
270 da y	13-Jul-22	8.20%	8.50%	0.30%

#### **Jamaica Stock Market**

This week's Market activity resulted from trading in 118 stocks, of which 50 advanced, 59 declined and 9 traded firm. Market volume amounted to 100,229,815 units valued at over J\$646,693,554.61. The following reflect the movement of the JSE indices.

Indices	Closing levels 07/22/2022	Weekly Change %	YTD Change %
JSE Combined Index	390,279.91	-1.13%	-2.70%
JSE Market Index	375,964.66	-1.23%	-5.10%
JSE All Jamaican Composite	429,858.63	-1.33%	-1.93%
JSE Select Index	9,737.79	-1.92%	-1.47%
JSE Junior Market	4,309.11	-0.13%	25.69%

# **FHCIL'S STOCK PICKS**

Stock	Last Pric	
Jamaica Teas	\$ 2.71	
Wisynco	\$ 19.11	
Proven (USD)	\$ 0.23	
Proven (JMD)	\$ 33.33	
Carib Cement	\$ 62.29	

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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