



WEEKLY MARKET OVERVIEW

Global Bond Market

The following are the current Government of Jamaica bond prices as at July 01, 2022:

Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	103.80	104.80	5.06%
2025	US\$	9.250%	108.50	109.50	6.01%
2028	US\$	6.750%	103.95	104.70	5.62%
2036	US\$	8.500%	110.00	112.00	7.11%
2039	US\$	8.000%	108.40	109.90	6.95%
2045	US\$	7.875%	105.40	106.90	7.25%

*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

Jamaica Stock Market

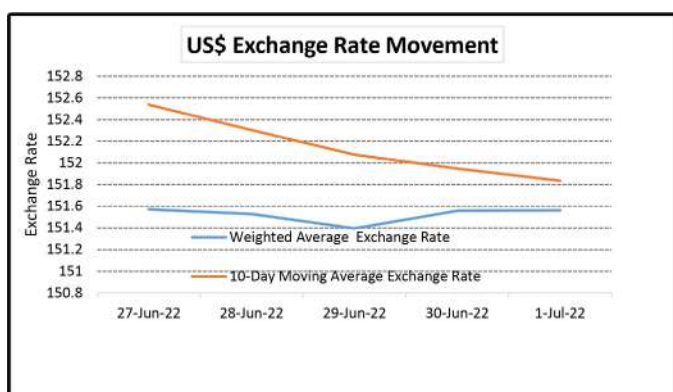
This week's Market activity resulted from trading in 118 stocks, of which 63 advanced, 47 declined and 8 traded firm. Market volume amounted to 160,602,194 units valued at over J\$2,929,908,070.48. The following reflect the movement of the JSE indices

Indices	Closing levels 07/01/2022	Weekly Change %	YTD Change %
JSE Combined Index	400,219.74	1.10%	-0.23%
JSE Market Index	386,327.32	1.35%	-2.48%
JSE All Jamaican Composite	442,875.20	1.58%	1.04%
JSE Select Index	9,974.89	0.99%	0.93%
JSE Junior Market	4,337.03	-1.19%	26.51%

Foreign Exchange Market

The Jamaican dollar appreciated by \$0.33 relative to the US dollar week-over-week, moving from a selling rate of \$151.89 on Friday, June 24th to \$151.56 on Friday, July 1st. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 06/24/2022	Close 07/01/2022	Weekly Change	YTD Change
J\$/US\$	151.89	151.56	0.22%	2.27%
J\$/CDN\$	118.40	121.24	-2.40%	1.24%
J\$/GBP	186.05	181.71	2.34%	13.53%



FHCIL'S STOCK PICKS

Stock	Last Price
Wisynco	\$ 19.98
Grace Kennedy	\$ 102.70
Proven (USD)	\$ 0.23
Proven (JMD)	\$ 36.18
Carib Cement	\$ 66.79

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.

Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	08-Jun-22	8.12%	7.78%	-0.35%
180 day	08-Jun-22	8.25%	7.96%	-0.29%
270 day	08-Jun-22	4.47%	8.50%	4.03%

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