



# WEEKLY MARKET OVERVIEW

## Global Bond Market

The following are the current Government of Jamaica bond prices as at June 10, 2022:

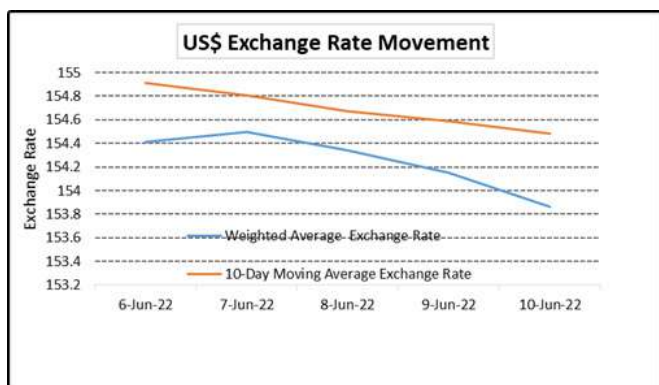
Maturity	Currency	Coupon	Bid	Offer	Offer Yield
2025	US\$	7.625%	104.60	105.60	4.73%
2025	US\$	9.250%	111.50	112.50	5.13%
2028	US\$	6.750%	105.10	105.85	5.36%
2036	US\$	8.500%	121.50	123.50	5.96%
2039	US\$	8.000%	116.25	117.25	6.26%
2045	US\$	7.875%	111.50	112.50	6.52%

\*All rates quoted are opening indicative levels in the international capital markets and are subject to change based on market conditions.

## Foreign Exchange Market

The Jamaican dollar appreciated by \$0.72 relative to the US dollar week-over-week, moving from a selling rate of \$154.58 on Friday, June 3rd to \$153.86 on Friday, June 10th. The closing BOJ weighted average selling rates are as follows:

Exchange Rate	Close 06/03/2022	Close 06/10/2022	Weekly Change	YTD Change
J\$/US\$	154.58	153.86	0.46%	0.79%
J\$/CDN\$	122.09	120.55	1.26%	1.80%
J\$/GBP	192.69	192.85	-0.08%	8.23%



## Money Market

The following are the average Treasury bill rates:

Tenure	Last Auction	Previous Yield	Current Yield	Net Change
90 day	08-Jun-22	8.12%	7.78%	-0.35%
180 day	08-Jun-22	8.25%	7.96%	-0.29%
270 day	08-Jun-22	4.47%	8.50%	4.03%

## Jamaica Stock Market

This week's Market activity resulted from trading in 118 stocks, of which 29 advanced, 71 declined and 18 traded firm. Market volume amounted to 125,898,212 units valued at over J\$1,167,856,030.34. The following reflect the movement of the JSE indices.

Indices	Closing levels 06/10/2022	Weekly Change %	YTD Change %
JSE Combined Index	398,229.79	-1.08%	-0.72%
JSE Market Index	386,530.90	-0.78%	-2.43%
JSE All Jamaican Composite	440,209.56	-0.77%	0.43%
JSE Select Index	9,968.33	-0.67%	0.86%
JSE Junior Market	4,093.86	-3.97%	19.41%

## FHCIL'S STOCK PICKS

Stock	Last Price
Wisynco	\$ 19.63
Grace Kennedy	\$ 104.30
Proven (USD)	\$ 0.26
Proven (JMD)	\$ 37.02
Lascelles Distributors	\$ 3.30

This information should not be relied upon by the reader as research or investment advice. If you need advice in building a diversified stock portfolio, FHC Investments Limited can guide you in achieving your financial goals. Feel free to give us a call today.



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